

# BWEA CYMRU '08

**John Woodruff – Chair BWEA Cymru**



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# THE LAST YEAR

- Labour/Plaid Cymru coalition
- “One Wales” Agreement
- Jane Davidson appointed as minister



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# ONE WALES AGREEMENT

- We will, following production of an Energy Route Map and an Assembly government Energy Strategy, review TAN 8, revising upwards the targets for energy from renewables, drawn from a range of sources.



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# Renewable Energy Route Map for Wales

- Consultation draft Feb '08
- BWEA and member companies actively engaged in consultation
- Welcomed ambitious targets and long term goals



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# RERM - TARGETS

- Self sufficient in renewables in 20 years
- 2.5GW on-shore wind
- 0.5-1GW off-shore wind
- 1–2GW wave and tidal
- 8.5GW Severn Barrage



# RERM cont.

- Not a map!
- Identifies a nice destination but not how we will get there
- Need clear interim targets – “milestones” -to maintain progress towards our destination

# RERM cont.

- Severn Barrage – controversial
- Take care – it must not distract from other technologies that can deliver now



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# TAN8 3 YEARS ON

- Local Authority boundary revision still not completed
- Progress towards targets well behind
- 714MW submitted
- 177MW consented
- Slow decision making
- Decisions against officer/policy

# TAN8 3 YEARS ON

- FC Tender Process
- An interesting conception
- A long pregnancy
- A difficult birth
- 2 stillborn and 5 healthy projects totalling >600MW



# TAN8 3 YEARS ON

- BWEA Cymru have engaged in LPA consultation
- We have worked to bring forward a grid solution to mid-Wales
- Co-operation on a range of issues from cumulative impacts to consultation responses



# THE YEAR AHEAD

- Work closely with WAG and stakeholders to shape Energy Strategy
- Grid
- Projects!



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# ....AND BEYOND

- Fantastic wind, wave and tidal resource
- Skilled labour pool – construction and manufacture?
- Growing base of talent and expertise in the renewables industry



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# WALES – THE POTENTIAL

- World-class centre of excellence for renewables
- Jobs, investment, security of supply
- Requires policies and processes that deliver a pipeline of developments
- We are ready to play our part



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