

# Developer Demands from the Consent Process

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# ***ROUND 3 CONSENT TIMELINE***

- 25GW
- Delivery by 2020
- Construction: 2014 onwards
- 3yr Consent window: 2012 – 2015
  
- Round 2: 7 projects/3 GW processed in 3yrs
- Significant advances by Regulator
- Round 3 requires step change



# ***REQUIREMENTS & UNCERTAINTIES***

- Importance of early consent milestones
- Strong planning framework
- Resources
- Zone assessment
- IPC/MMO roles, responsibilities
- Timing & transitional arrangements
- Industry/Crown Estate assistance?

